



NatiVault*

Next Gen paradigm to combat cyber attacks

An insert-and-forget, activated on-demand hardware wallet with patent pending Zero Vulnerability Computing (ZVC) technology to securely and intuitively conduct cryptocurrency transactions.

Raising a \$2M SAFE with a 20% Discount for:

Human Resources 31%

Crowdfunding, Marketing & Product Launch 29%

Testing, Hackathon & Certification 9%



Team:

132+ years of combined experience

DAVID BELL

CEO



Corporate strategist, cofounder AlgoShare, crypto investor, expert in building and managing crypto networks, adroit in offering executive oversight

FAZAL RAHEMAN

Inventor, ZVC



Research scientist, innovator, philanthropist, visionary and serial inventor with over 34 global patents.
(<https://www.bc5.eu/DrFazal-Patents>)

MICHAEL SCHUETTE

CTO



Research Scientist, Expert in NAND Flash Memory and Solid State drive technology with over 53 Patents in the same field

ASAD KHAN

Head, Business Dev



Dynamic and result driven professional with over 15 years of experience in sales, marketing and relationship management in B2C, B2B for corporate & government

DANIELLE BELL

Head, Social Media



Expert in analyzing engagement data, creating content, identifying trends in interactions, planning and executing digital campaigns for online communities

TEJAS BHAGAT

Head, Project



Cofounder, EU Grant writer, blockchain enthusiast, architect of deep tech ecosystems, program lead for lab-to-market value creation

Angel Orrantia

CFO, General Counsel



Decades of experience dedicated to helping companies optimize their operations, overcome legal challenges, raise capital, and exit.



Problem

Hardware wallets suffer from these vulnerabilities:



#1

Cyber Attacks

Risk of firmware, PCB & side channel attacks

#2

Risk of Data Breach

Risk of database breach and server end attacks

#3

Digital Asset Retrieval

Risk of losing assets with lost private key or seed phrase

#4

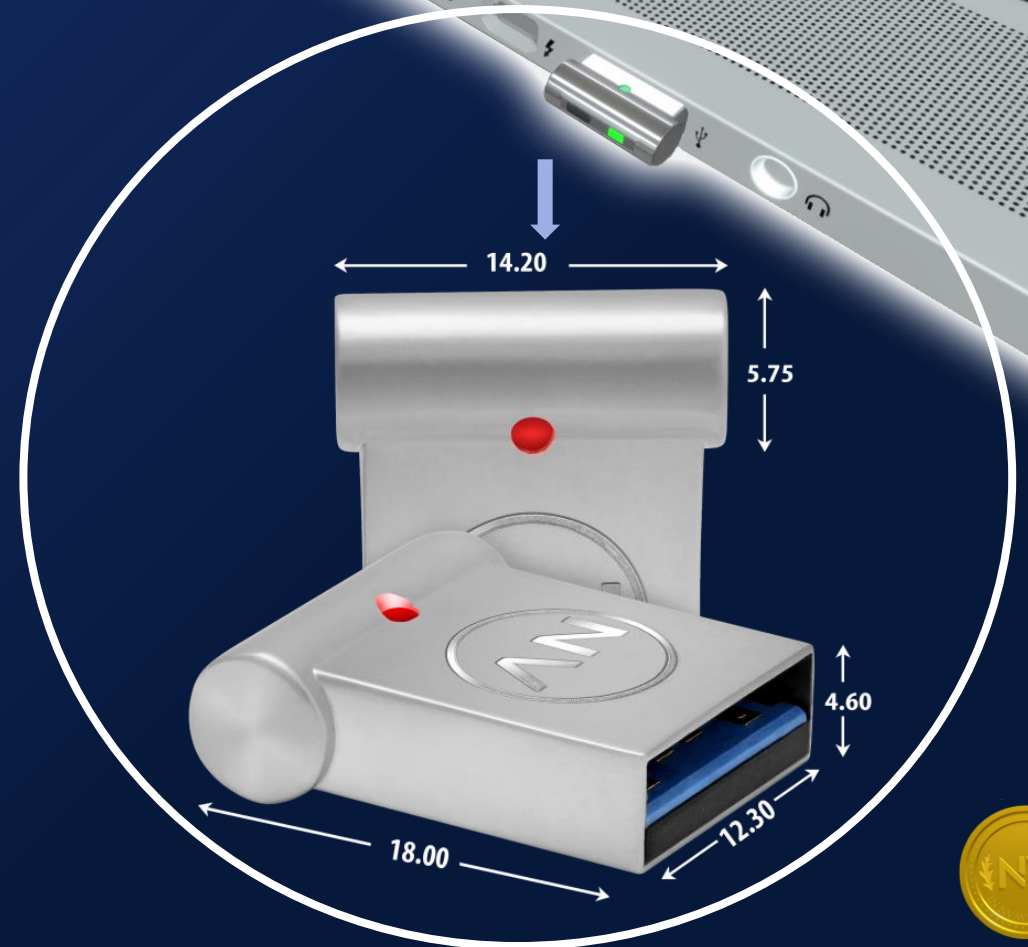
Digital Asset Inheritance

Risk of losing digital asset ownership & inheritance rights



Solution: NatiVault

- World's First 24/7 connected Hardware Authenticator
- ZVC (Zero Vulnerability Computing) tech completely obliterates cyberattacks
- AI powered digital authentication, ushering in a Next-Gen user experience
- NV's physical NFT solves the long-standing challenge of private key storage & asset inheritance



Why Now?

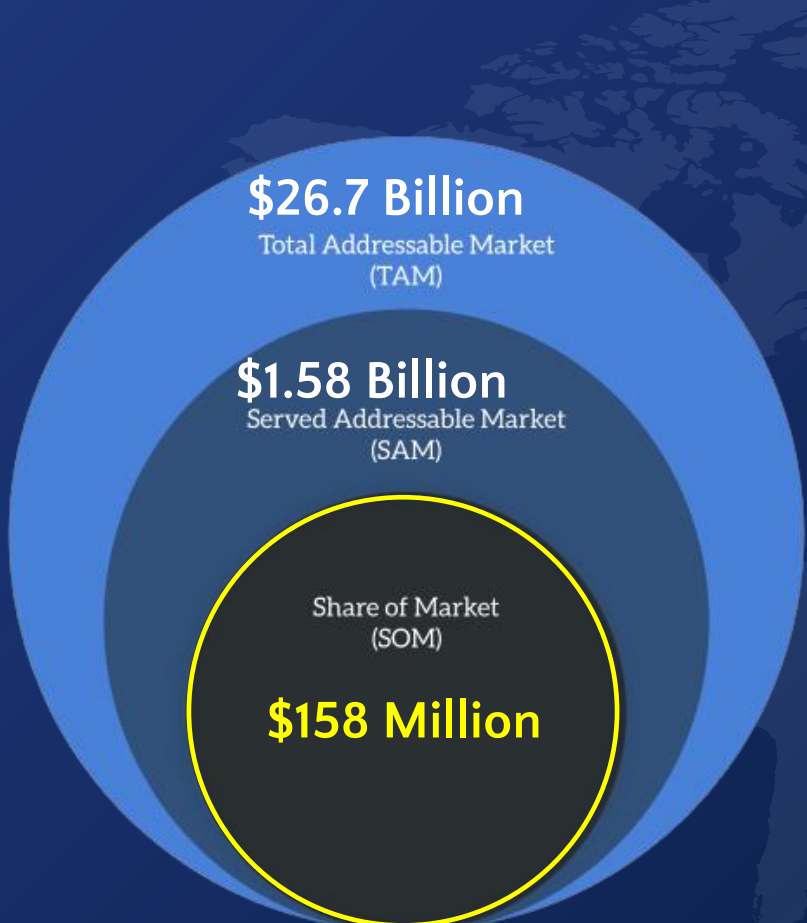
Rise of Hardware Wallets and Authenticators

- Exponentially increasing vulnerabilities drive the urgency to secure digital assets
- Current cybersecurity approaches are expensive, complex, and often inconsequential
- Thus, hardware wallets & authenticators are rapidly gaining popularity
- NatiVault resolves the remaining pain points!

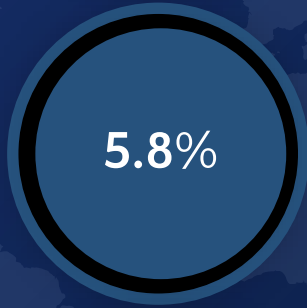


Market Size

(Hardware Wallet + Hardware Authenticator)



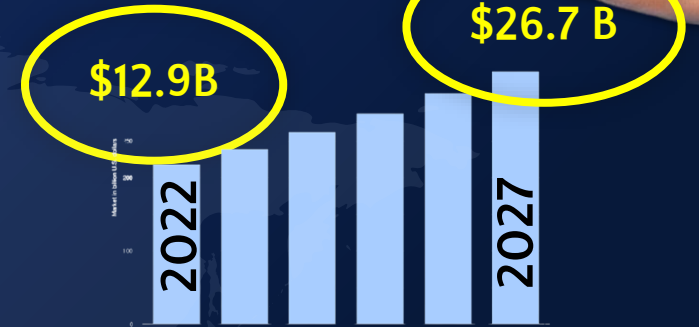
Total Multi Factor Authentication Market



Hardware Wallet+Authenticator Market Considered as SAM



NV's Share of SAM @ **\$50** retail*



*Revenues projected are based on hardware sales; do not factor tokenomics



Competition

	NATIVALT	SATOSHI LABS	ELLIPAL	LEDGER
PLATFORM SUPPORT	Platform Agnostic	Windows, Linux, Mac, Android	Android, iOS	Window, Linux, Mac, Android, Chrome OS
MULTILAYER PROTECTION	●	●	●	●
OPEN SOURCE	●	●	●	●
WEIGHT	5 gms	16 gms	138 gms	34 gms
INTERFACE	USB Type C & A	MicroSD, USB-C	Camera	Bluetooth, USB-C
SIZE	18x5x4 mm	64x39x10 mm	119.4x64x9.9mm	72x19x12mm
PLUGGED- IN CONVENIENCE	Permanent	●	●	●
FACE RECOGNITION	●	●	●	●
BIOMETRIC AUTHENTICATION	●	●	●	●
ANTI THEFT PROTECTION	●	●	●	●
COST	=\$49	>\$50	>\$50	>\$50
NFT	●	●	●	●
BACKED BY UTILITY TOKEN	●	●	●	●
SEED PHRASE STORAGE	NFC token	Paper	Paper	Paper
SECURITY	ZVC (SOS/ICOS)	Secure Chip/Encryption	Secure Chip/Encryption	Secure Chip/Encryption

- Yes
- No
- Optional



Competitive Advantage

Value



- \$49 Price- significantly less than the competition
- Robust and profitable tokenomics model rendering the device virtually free and offering high ROI

Security



- Eradicates Supply Chain Hacks, Firmware Level Attacks, Server End Attacks, PCB Level Attacks, & Side Channel Attacks with novel ZVC ecosystem and minimalistic Solid-State Design

Convenience

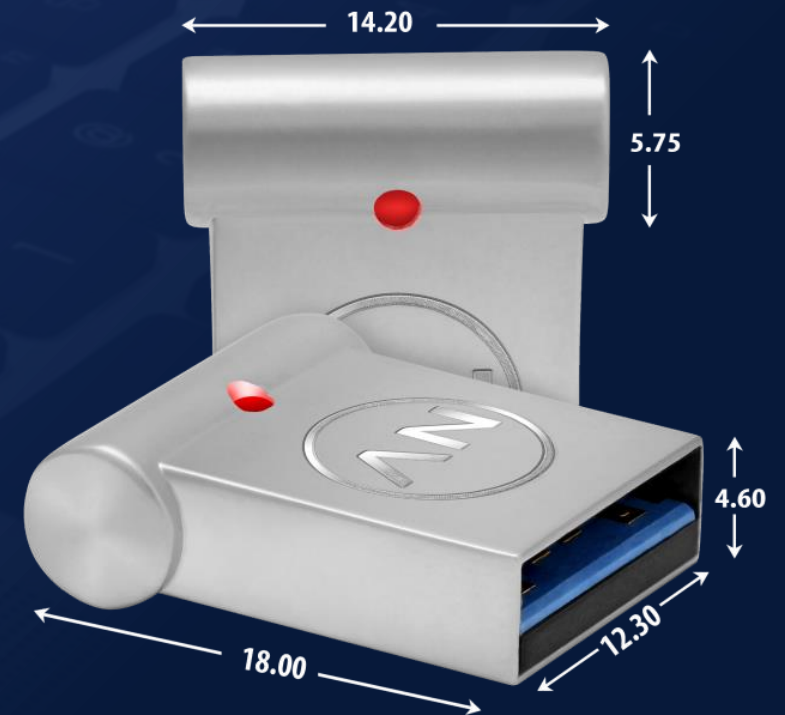


- Provides 24/7 secure connectivity to the host PC
- Ease of asset retrieval, asset inheritance, & transfer of ownership with physical NFC/NFT token
- Eliminates seed phrase storage



Product

- World's first Device-Integrated Hardware Wallet
- Based on a minimalistic system-on-a-chip design
- Coupled with a physical NV coin for seed phrase storage
- NFC readable physical coin automates asset retrieval ensuring easy asset recovery & inheritance
- Additional geo-location security for antitheft protection
- Potential Quantum Resistant security
- Backed by NV utility tokens to boost ROI



Business Model

Go to Market

Buy **\$100** worth of NatiVault tokens



Receive a free device

Growth Mode

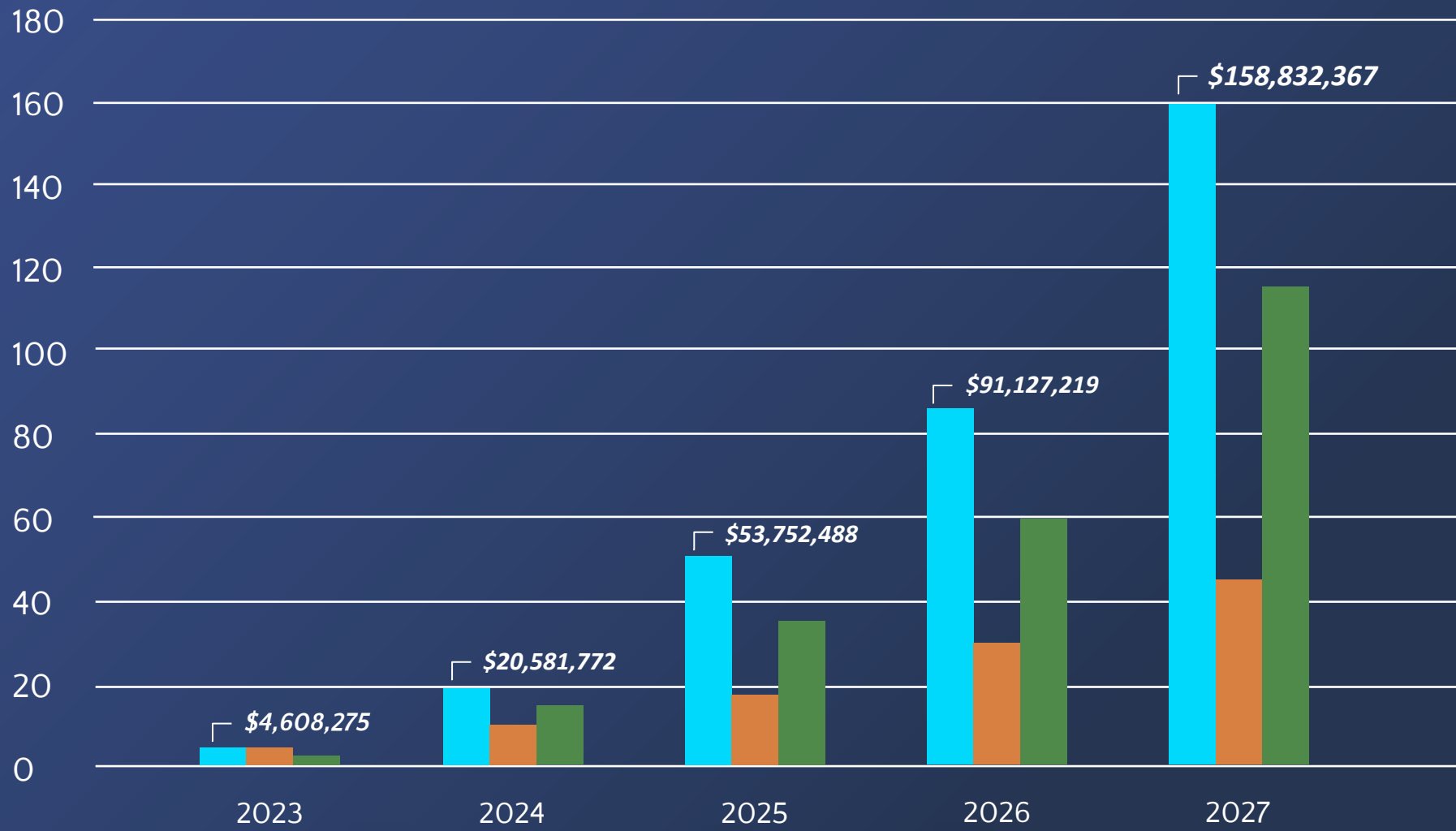
Buy NatiVault device for **\$49**



Get **\$49** worth of NatiVault tokens



Financials



● Total Gross revenues ● Expenses ● Profit

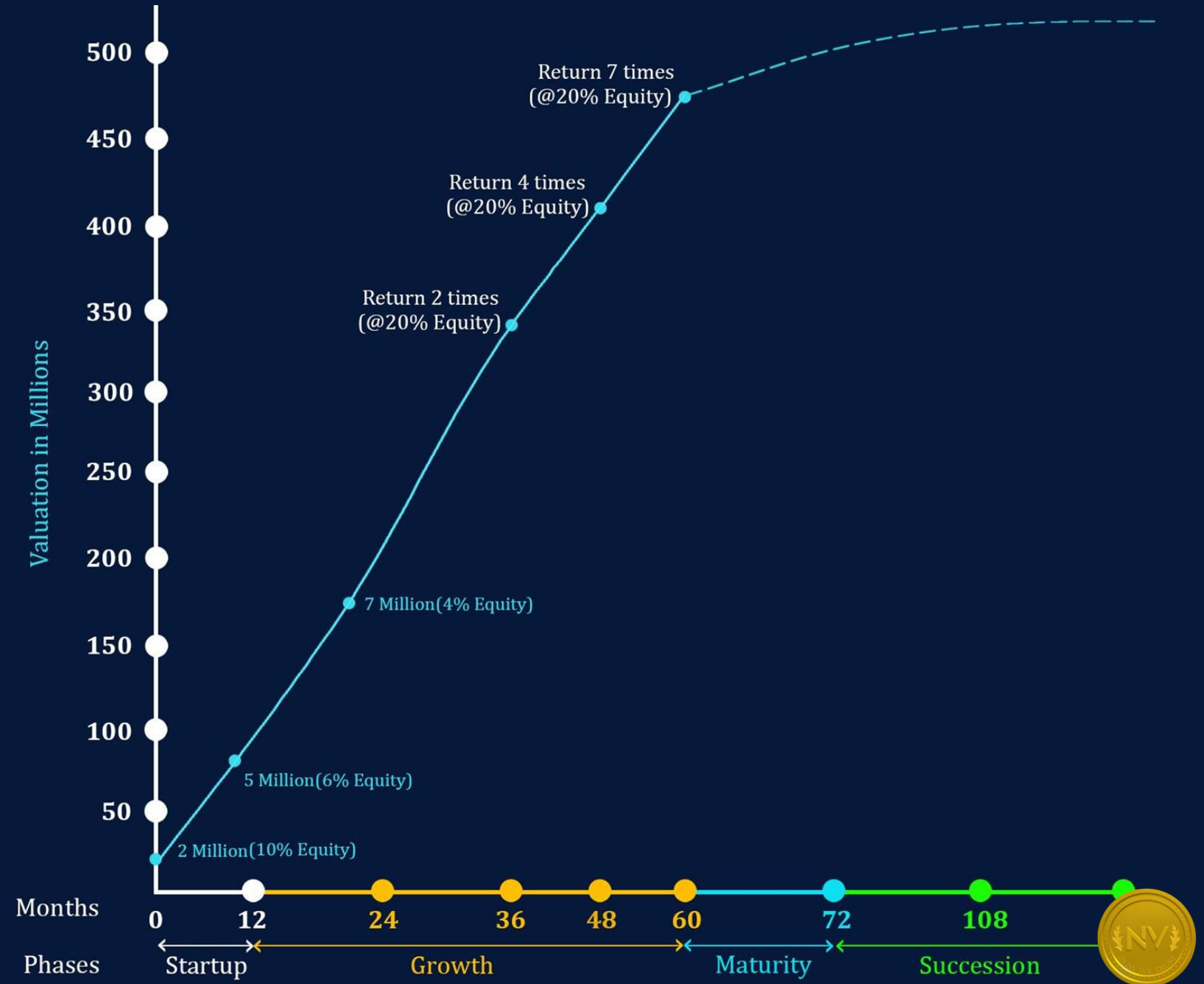
Note: The projections include revenue generated from the NV device sales only and does not include any revenue raised from crowdfunding or tokenomics.



Returns

Returns:

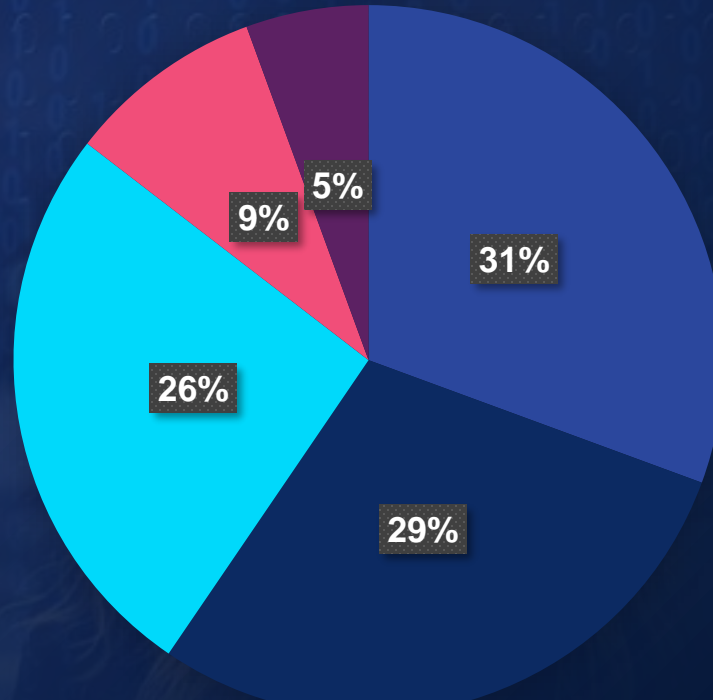
2, 4, 7 times the invested amount at the end of 3rd, 4th & 5th year of operations respectively.



Ask

\$2M SAFE
20% Discount

Use of Funds



- Human Resources
- Crowdfunding, Marketing & Product Launch
- Other
- Testing, Hackathon & Certification
- Software Development

